15th January, 2026

To

Department of Corporate Relations
BSE Limited
P. J. Towers,
Dalal Street, Fort
Mumbai-400 001

Security Code: 541358

Sub: Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 for the Third Quarter ended 31st December, 2025

This is with reference to submission of Reconciliation of Share Capital Audit Report as required under **Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018** in respect of compliance for the Third quarter ended **31st December, 2025.**

This is for your information and record.

THANKING YOU
FOR UNIFINZ CAPITAL INDIA LIMITED

RITU TOMAR
Digitally signed by RITU TOMAR
Date: 2026.01.15 13:12:49 +05'30'

RITU TOMAR
COMPANY SECRETARY & COMPLIANCE OFFICER

Our Values

Innovation

Trust

Growth

Integrity

Great Place To Work. Certified AUG 2024-AUG 2025 INDIA

Akash & Co.
Company Secretaries
CS. Akash Goel
FCS M. No. 13219

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[As per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018]

1.	For the Quarter ended	31st December 2025	
2.	ISIN	INE926R01012	
3.	Face Value	Equity Shares of Rs. 10/- each	
4.	Name of the Company	Unifinz Capital India Limited (CIN: L17111DL1982PLC013790)	
5.	Registered Office Address	5th Floor, Rajlok Building 24, Nehru Place, New Delhi -110019	
6.	Correspondence Address	MCT House First Floor New Friends Colony, Near Sukhdev Vihar Metro Station, Kalkaji, New Delhi-110025	
7.	Telephone & Fax No.	+91- 7373737316	
8.	Email Address	cs@lendingplate.com	
9.	Name of the Stock Exchanges where the Company's securities are listed	Bombay Stock Exchange (BSE)	
10.	Issued Capital (No. of Shares)	4,42,68,085	
11.	Listed Capital (Exchange wise) (as per Company record)		
	Name of the Stock Exchange	Number of Shares	% of issued capital
	Bombay Stock Exchange (BSE)	4,42,68,085	100%
12.	Held in dematerialized form in CDSL	Number of Shares	% of issued capital
		2,45,63,852	55.489%
13.	Held in dematerialized form in NSDL	Number of Shares	% of issued capital
		1,96,82,433	44.462%
14.	Physical	21,800	0.049%
15.	Total No. of Shares (12+13+14)	4,42,68,085	100%
16.	Reasons for difference if any, between (10&11) (10&15) (11&15): Not Applicable		

17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars	No. of Shares	Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for Stock Exchange (Specify Names)
	NIL						
18.	Register of Member is updated (Yes/No) if no, updated upto which date			Yes			
19.	Reference of previous quarter with regard to excess dematerialized shares, if any			N.A.			
20.	Has the Company resolved the matter mentioned above in point no 19 in the current quarter? If not, reason why?			N.A.			
21.	Mentioned the total no of requests, if any, confirmed after 21 days and the total no of requests pending beyond 21 days with the reasons for delay:			N.A.			
	Demat Requests			No. of Requests	No. of Shares	Reasons for Delay	
	Confirmed after 21 days			0	0	N.A.	
	Pending for more than 21 days			0	0	N.A.	
	During the period under review NIL Dematerialization request were received as confirmed by the management of the Company and its RTA.						
22.	Name Telephone & Fax No of the Compliance Officer of the Company			Ms. Ritu Tomar Company Secretary and Compliance Officer 5th Floor, Rajlok Building, 24 Nehru Place, New Delhi -110019 Contact: +91- 7373737316			

23.	Name Telephone & Fax No, Registration No. of the Company Secretary in Practice	CS Akash Goel Proprietor of Akash & Co. H-146/147, Ground Floor, Sector-63, Noida, Uttar Pradesh-201301 Contact: +91-8700229257
24.	Appointment of common agency for share registry work, if yes name & address	Skyline Financial Services Pvt. Ltd D-153A, 1st Floor, Okhla Industrial Area, Phase I, New Delhi-110020 Contact: 011 - 40450193-97 Email: admin@skylinerta.com
25.	Any other detail that the Company Secretary in Practice may look like to provide (e.g. BIFR Company, Delisting from Stock Exchange, Company changed its name etc.)	N.A.

For Akash & Co.
Company Secretaries

AKASH GOEL
Digitally signed by AKASH GOEL
Date: 2026.01.15 11:58:57 +05'30'

Akash Goel
M. No. F13219
C. P. No. 22165
UDIN: F013219G003299579
P. R. No. 3283/2023

Date: 15th January, 2026
Place: Noida